



Perth Mint Certificate Purchase Checklist

TRUST

- Complete the PMCP Application Form:**
 - Any signatory that does not complete the additional signatory section on a PMCP application will not be able to sign for liquidations or deliveries.

- Submit copies of two required IDs for each signatory:**
 - Clear scan, or copy, of your current and valid passport showing the information/photo page and signature page in its entirety. All markings and numbers must be visible. (If you do not have a passport, please call me for additional instructions.)
 - Clear scan, or copy, of a recent bank statement showing the address as listed on your account application. You should black out any financial information on your bank statement.
 - If your bank statement is sent to a P.O. Box, you must provide a copy of your driver's license with your physical address as listed on your account application.

- Provide a certified copy of the full trust. Only the first page will need to be notarized.**
If the trustee is a company – provide company information:
 - Complete Articles of incorporation – *First page to be certified**

**For a copy to be Certified the certifier must:*

- Write "This is a true copy of the original documents sighted by me."
- Sign and print their name.
- Provide an address and contact telephone number.
- State their Profession or occupation.
- The date certified.
- Affix and official stamp or seal (if applicable).

- Complete the Client Instruction Form**
- Fax all of the above to ASI at 1-301-881-1936, or email the documents to your representative, and verify accuracy before mailing the documents to ASI**
- Wire funds or send a check payable to Asset Strategies International.
 - Funds sent by check will be available after they have clear our bank (5 business days)
 - Wiring funds will be available for purchase immediately upon receipt:

United Bank
11185 Main Street
Fairfax, VA 22030-5008
ABA #: 056-004-445
Beneficiary: Asset Strategies International, Inc.
Beneficiary Account #: 300-10-077-85
Remitter: **Your Name or Company Name**

- ASI can submit a trade basis faxed documents and clear funds, but we require all **original certified** documents in order to release your certificate(s). **Mail** the certified documents to ASI:

Asset Strategies International, Inc.
1700 Rockville Pike, Suite 400
Rockville, MD 20852
1-800-831-0007 or 301-881-8600
www.AssetStrategies.com

***additional paperwork may be required. Please consult a representative before mailing paperwork.