

	<p><b>BEFORE YOU INVEST</b></p> <p>Millennium acknowledges that in the normal course of business in purchasing precious metals, payments to the precious metals dealer are made PRIOR to delivery of the metals. The Account Owner acknowledges and assumes all of the risk in the selection and performance of a precious metals dealer.</p>				
	<p><b>OPEN AND FUND THE ACCOUNT</b></p> <p>Make sure your account is established and funded before negotiating a precious metals investment with your chosen dealer.</p>				
	<p><b>PERMITTED METALS</b></p> <p>The following precious metals are permitted to be held in IRAs according to Internal Revenue Code 408 (m)(3)(i-iv) and 408 (m)(3)(B).</p> <p><b>Gold Coins:</b> American Buffalo, American Eagle, Australian Kangaroo/Nugget, Austrian Philharmonic, Canadian Maple Leaf.</p> <p><b>Silver Coins:</b> America The Beautiful, American Eagle, Australian Kookaburra, Austrian Vienna Philharmonic, Canadian Maple Leaf, Mexican Libertad.</p> <p><b>Platinum Coins:</b> American Eagle, Australian Koala, Canadian Maple Leaf, Isle of Man Noble.</p> <p>Gold, silver, platinum and palladium bars and round produced by manufacturers accredited by Nymex/Comex, LME, LMBA, NYSE/Liffe, LPPM, TOCOM and ISO-9000 or a national government mint.</p> <p><b>Note:</b> Minimum fineness for bars are as follows:</p> <table data-bbox="561 919 1140 982"> <tr> <td>Gold - .995+</td> <td>Platinum - .9995+</td> </tr> <tr> <td>Silver - .999+</td> <td>Palladium - .9995+</td> </tr> </table>	Gold - .995+	Platinum - .9995+	Silver - .999+	Palladium - .9995+
Gold - .995+	Platinum - .9995+				
Silver - .999+	Palladium - .9995+				
	<p><b>SELECT A DEALER</b></p> <p>Investors considering IRA investing in precious metals should perform the necessary due diligence on the dealer chosen prior to making an investment. The U.S. Mint and the American Numismatic Association offer consumer education on their web sites.</p>				
	<p><b>DIRECT THE INVESTMENT</b></p> <p>Use the Precious Metals Purchase/Sale Direction form any time you wish to authorize Millennium Trust to complete a transaction to purchase or sell precious metals in your Millennium Trust Precious Metals IRA. Please include a copy of the dealer's invoice signed by you with this Direction and provide the dealer's wire instructions for payment in Section G.</p>				
	<p><b>IMPORTANT!</b></p> <p>Incomplete information may delay payment. It is important to note an estimated delivery date in Section B of the Precious Metals Purchase/Sale Direction form.</p>				
	<p><b>SHIPPING INFORMATION FOR PURCHASES</b></p> <p>Millennium Trust will provide a packing slip and shipping instructions to the dealer at the time funds are released. All precious metals investments will be held in safekeeping at Delaware Depository Service Company (<a href="http://www.delawaredepository.com">www.delawaredepository.com</a>). The Depository will notify Millennium Trust when delivery has been received and verified and your account will be updated to reflect the metals purchased.</p>				
	<p><b>VALUATIONS</b></p> <p>Precious metals are valued at benchmark prices on a daily basis and can be monitored at <a href="http://www.buillionvalues.org">www.buillionvalues.org</a> or <a href="http://www.kitco.com">www.kitco.com</a>.</p>				
	<p><b>CONTACT INFORMATION</b></p> <p>Fax or e-mail a copy of the dealer's invoice and completed Precious Metals Purchase/Sale Direction to Alternative Investment Client Services in order to release payment to the dealer.</p> <table data-bbox="581 1793 1365 1864"> <tr> <td style="text-align: center;"><b>Fax</b></td> <td style="text-align: center;"><b>E-mail</b></td> </tr> <tr> <td style="text-align: center;">Attn: ALT INV Client Service 630.472.5969</td> <td style="text-align: center;"><a href="mailto:alternatives@mtrustcompany.com">alternatives@mtrustcompany.com</a></td> </tr> </table> <p>If the paperwork is in good order and account is funded, then funds should be released to the dealer within 1 to 2 business days. If you have questions regarding this form or the process, please contact our Alternative Investments Client Services department by e-mail or by phone: 800-618-6177.</p>	<b>Fax</b>	<b>E-mail</b>	Attn: ALT INV Client Service 630.472.5969	<a href="mailto:alternatives@mtrustcompany.com">alternatives@mtrustcompany.com</a>
<b>Fax</b>	<b>E-mail</b>				
Attn: ALT INV Client Service 630.472.5969	<a href="mailto:alternatives@mtrustcompany.com">alternatives@mtrustcompany.com</a>				



2001 Spring Road, Suite 700  
Oak Brook, IL 60523  
800.618.6177 Telephone  
630.472.5969 Fax  
alternatives@mtrustcompany.com E-mail  
[www.mtrustcompany.com](http://www.mtrustcompany.com)

## PRECIOUS METALS PURCHASE/SALE DIRECTION

**NOTE: Incomplete or missing information will delay processing of this Purchase/Sale Direction.**

It is Millennium's understanding that in the normal course of business in purchasing precious metals, payments to the precious metals dealer are made prior to delivery of the metals. In executing this Direction the Account Owner acknowledges and assumes all of the risk that the precious metals to be purchased may not be delivered.

### A ACCOUNT INFORMATION

Account Owner's Name:

Millennium Account No:

Address:

City:

State:

Zip:

Daytime Phone No.:

E-mail Address:

### B INVESTMENT DIRECTION

Millennium Trust Company, LLC (Millennium) is hereby authorized and directed to complete the following transaction with the Dealer/Purchaser identified in Section D. For purchases I authorize and direct Millennium to confirm funds availability with the Authorized Representative identified below. Please indicate 'PURCHASE' or 'SELL' in the first column below.

Purchase/ Sell	Qty	Type of Metal/ Fineness	Description	Troy Ounce/ Each	Price/ Each	Total Amount
<b>Delivery Charges</b>						
<b>TOTAL (including Delivery Charges)</b>						

For purchases, provide the Dealer's estimated delivery date:

### C SHIPPING INSTRUCTIONS

**For purchases:** The dealer **MUST** include a copy of this page of the Direction that will be sent by Millennium as a packing slip and the metals should be shipped to Delaware Depository Service Company (Depository) at the following address via registered, insured mail, return receipt requested. The maximum insurance coverage available from the U.S. Postal Service is \$25,000 per package.

**DDSC**  
3601 North Market Street  
Wilmington, DE 19802

**Select storage method:**  Non Segregated  Segregated (**Note:** Silver cannot be Segregated)

Refer to fee schedule for applicable depository storage fees. Additional depository fees will apply for precious metal investments over \$100,000 per account.

**For sales:** The account owner **MUST** provide shipping instructions indicating shipping method, insurance coverage and any special handling requirements. All metals shipped from the Depository will ship via Postal Service or Express Mail. Since shipping costs vary based on weight, packaging requirements, handling, insurance and postage, most shipments are sent via C.O.D.

**Please continue to page two to complete this form.**



**D DEALER/PURCHASER INFORMATION**

The Account Owner acknowledges that the precious metals listed in Section B will be purchased through or sold to the following:

Dealer/Purchaser:

Authorized Representative:

Address:

City:

State:

Zip:

Phone No.:

Fax No.:

E-mail Address:

**NOTE:** For Precious Metal purchases, provide dealer wiring instructions in Section G otherwise payment will be made by check.

**E DEPOSITORY INFORMATION**

Due to the unique safekeeping requirements of physical precious metals, Millennium does not take physical custody of precious metal investments and has identified Delaware Depository Service Company ([www.delawaredepository.com](http://www.delawaredepository.com)) for safekeeping and storage of precious metals held in a Millennium retirement or other custodial account. By signing this Direction, I agree to the use of the Delaware Depository Service Company ("Depository") for safekeeping the precious metals purchased by this Direction. I acknowledge that if I do not select a storage method in Section C, then the default will be Non Segregated storage. Information on the Depository is available at [www.delawaredepository.com](http://www.delawaredepository.com).

**F PAYMENT POLICY**

**For purchases:** Purchases will only be made if the information provided on this Direction exactly matches the information provided in the dealer's invoice. Pursuant to this Direction, at my sole risk and at the sole risk of my account, Millennium will send payment **PRIOR** to shipment of the metals purchased. Millennium will issue payment and provide a copy of this Direction to the dealer identified above along with directions for shipping to the Depository.

**For sales:** Payments for a sale of precious metals held in a Millennium retirement or other custodial account, should be made payable to Millennium Trust Company Custodian FBO (account owner's name) IRA. Upon receipt of the total sales price specified above from the purchaser identified above and after the 5 business day check clearing period and pursuant to this Direction and at my sole risk and at the sole risk of my account, Millennium will forward the shipping instructions provided to the Depository for packing and shipping of the precious metals sold as stated in this Direction.

**G CHECK AND WIRE INSTRUCTIONS**

Wire Instructions:

Check Instructions:

*Please continue to page three to complete this form.*

**H PRECIOUS METALS INVESTMENT AUTHORIZATION AND ACKNOWLEDGEMENTS**

I direct Millennium, as Custodian, to purchase/sell the precious metals from the dealer/purchaser described in Section B in my Self-Directed Account (Account) and in doing so I hereby made the following acknowledgements, agreements and representations:

1. I have evaluated the risks involved with this particular investment and have conducted what due diligence I felt appropriate on the dealer/purchaser I have selected. I am solely responsible for the choice of precious metals dealer/purchaser as counter party and Millennium has made no representations or recommendations as to the dealer but Millennium does advise me to make an appropriate inquiry into any such counter party I might select;
2. Payment to the dealer will be made from my Account after verifying this instruction against the dealer's invoice signed by me. I acknowledge that payment for precious metals **BEFORE** delivery is an exception to Millennium's standard payment policy. Millennium shall have no liability or responsibility (a) if the metals received by the Depository do not match those described in this Direction; or (b) for any delay or failure in delivery by the dealer to the Depository;
3. Any missing information will cause delays in processing this direction and in releasing payment or asset and I agree that Millennium shall not be responsible for any loss, cost, court cost, expenses or other damages (collectively, "Damages") which might be caused by any information not provided by me when submitting this Direction or by any action or inaction by the dealer;
4. In conjunction with this Direction, I take sole responsibility for the selection and future performance (value) of the precious metal purchased pursuant to this Direction. I have received no investment or other advice from Millennium or its representatives, nor any recommendation as to any purchase or sale and I agree to hold Millennium harmless from any Damages resulting from its execution of this Direction;
5. Millennium shall not take any action with regard to a Direction for a purchase unless and until sufficient liquid funds are available in my Millennium Account, over and above any minimum cash amount required for my Account at Millennium to cover the purchase amount and any charges and fees involved with the purchase transaction. I understand and agree to all the charges and fees due the dealer and Depository in connection of the transaction directed herein, including but not limited to any safekeeping charges, shipping, handling and insurance fees and direct Millennium to pay all such fees and charges from my Millennium Account;
6. I have reviewed the Millennium fee schedule indicating all fees associated with the purchase, storage, packing and shipping of physical precious metals in my Millennium Account;
7. Millennium is not responsible for the purity, weight, metal content or authenticity of any coins or bullion purchased;
8. Millennium is not responsible for any conduct, action, failure, breach or omission of the dealer or any resulting damages;
9. All precious metals shall be stored at Delaware Depository Service Company, a New York Mercantile Exchange licensed, Commodity Futures Trading Commission (CFTC) approved full service precious metals depository located in Wilmington, Delaware. Millennium will not take physical possession of any precious metals. The Depository shall be solely responsible for the storage and safe keeping of all precious metals in my Account. Millennium's sole responsibility is to have made a prudent selection in the Depository;
10. If my Account is an IRA account, I hereby certify that the investment(s) directed herein is/are not prohibited transactions as defined in the Internal Revenue Code; that the investments are in precious metals that are permitted to be held in an IRA account according to Internal Revenue Code 408(m)(3)(A)(i)-(iv) and 408(m)(3)(B); that I have consulted an attorney or tax professional to the extent necessary for me to make this certification; and that I have received no legal or tax advice from Millennium or any of its representatives;
11. I hereby indemnify and hold harmless Millennium from any Damages arising from or in connection with this Direction; and
12. I understand that the investment in precious metals is dependent on global markets and other factors and there could be fluctuations in price of the precious metals from even the time I direct Millennium to make the purchase or sale on behalf of my Account via this Direction until Millennium makes payment for or directs delivery of precious metals and require Millennium to execute this Direction despite such fluctuations. I agree to waive any claims that I may have, past, present or future, known or unknown, anticipated or unanticipated with respect to the fluctuation or change in the price of condition of any precious metals.

**Note: Please include a copy of the dealer's invoice and submit with this completed Direction.**

Print Name:

Signature: \_\_\_\_\_ Date:

**PLEASE RETAIN A COPY OF THIS PURCHASE/SALE DIRECTION FOR YOUR FILES.**